

**Personal Financial Statement, Personal Debt Schedule, Business Debt Schedule**

Individual		Business Name	
Date of Birth		Founded date	
Social Security		Type of Org	
		EIN	

**Personal Financial Statement**

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Cash on Hand:			
Cash in Banks	Bank Name:	Acct Number:	Balance:
IRA/401K			
Securities			
Personal Assets (jewelry, cars, etc)			
Real Estate	Primary Residence	Secondary/Invest	Secondary/Invest
Address:			
Value (purchase price or appraisal):			
Date Acquired			

**Existing Personal Debt Schedule**

Please list below all personal debts, limits, current outstanding balances, monthly payment, type of debt (credit card, line of credit, term loan such as car or equipment loans, mortgages, home equity line of credit)

Company	Type of Debt	Collateral	Limit/Original	Current Balance	Mo. Pmnt

**Existing Business Debt Schedule (If applicable)**

Please list below all business debts, limits, current outstanding balances, monthly payment, type of debt (credit card, line of credit, term loan such as car or equipment loans, mortgages, home equity line of credit)

Company	Type of Debt	Collateral	Limit/Original	Current Balance	Mo. Pmt

Signed:

date: